

KET/SEC/SE/2025-26/07

May 16, 2025

BSE Limited
Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 524109

National Stock Exchange India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
Stock Code: KABRAEXTRU

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Audited Financial Results for the quarter and year ended 31st March, 2025.

Kindly take the above submission on your record.

Thanking you,

Yours faithfully,

For **Kabra Extrusiontechnik Limited**

Shilpa Rathi
Company Secretary

Encl: As above

Kabra Extrusiontechnik Limited

Fortune Terraces, B wing, 10th Floor, Link Road, Opp. Citi Mall,
Andheri (West), Mumbai - 400 053. Maharashtra, India.

Phone : +91-022-6735 3333 • **Email :** sales@kolsitegroup.com

CIN - L28900MH1982PLC028535

Kabra Extrusiontechnik Reports Q4 & FY25 Results

Revenue at ₹ 4,768 Mn in FY25
EBITDA at ₹ 497 Mn; PAT at ₹ 322 Mn in FY25

Mumbai, May 16, 2025: Kabra Extrusiontechnik Ltd. (BSE - 524109, NSE - KABRAEXTRU, ISIN: INE900B01029), one of India's leading extrusion machinery company and emerging battery pack player, has announced its results for the fourth quarter and year ending March 31, 2025.

Financial Performance: Q4 & FY25

Particulars (in INR Mn)	Q4FY25	Q4FY24	Q3FY25	FY25	FY24
Revenues	1,395	1,680	1,212	4,768	6,078
EBITDA	44	279	140	497	606
EBITDA Margin	3.2%	16.6%	11.6%	10.4%	10.0%
PAT	108	190	70	322	338
PAT Margin	7.8%	11.3%	5.8%	6.8%	5.6%
EPS	3.10	5.42	2.01	9.21	9.67

Financial Highlights for the Quarter Ended March 31, 2025:

- Operating Revenues at ₹ 1,395 Mn in Q4FY25
 - Extrusion Machinery revenues stood at ₹ 1,100 Mn in Q4FY25
 - Geon (erstwhile Battrixx) revenues stood at ₹ 372 Mn in Q4FY25
- EBITDA stood at ₹ 44 Mn in Q4FY25. EBITDA Margin stood at 3.2% during the quarter
- Profit After Tax stood at ₹ 108 Mn in Q4FY25. PAT Margin stood at 7.8% during the quarter
- EPS for Q4FY25 stood at ₹ 3.10

Financial Highlights for the Year Ended March 31, 2025:

- Operating Revenues at ₹ 4,768 Mn in FY25
 - Extrusion Machinery revenues stood at ₹ 3,629 Mn in FY25
 - Geon revenues stood at ₹ 1,270 Mn in FY25
- EBITDA stood at ₹ 497 Mn in FY25. EBITDA Margin stood at 10.4%, up by 44 bps YoY during the year
- Profit After Tax stood at ₹ 322 Mn in FY25. PAT Margin stood at 6.8%, up by 119 bps YoY during the year
- EPS for FY25 stood at ₹ 9.21

Commenting on the performance, Mr. Anand Kabra, Managing Director of Kabra Extrusiontechnik said,

"The Company's Plastic Extrusion Machine Division delivered a growth of 4.1% in FY25, underpinned by the successful launch of new products, favourable raw material costs, and enhanced inventory and working capital management. Kabra Extrusiontechnik continues to demonstrate its commitment to innovation and customer-centricity by investing in R&D and delivering tailored solutions to plastic processors across global markets.

While Geon's revenues remained subdued, primarily due to the evolving dynamics of the Electric Vehicle (EV) industry, the Company remains focused on long-term growth. The management is actively pursuing new revenue streams, including electric three-wheelers (e3W), battery swapping stations, high-voltage applications, the aftersales market, and Battery Energy Storage Systems (BESS). These initiatives reflect Geon's strategic vision to evolve into a comprehensive green energy solutions provider with end-to-end capabilities across mobility and storage."

About Kabra Extrusiontechnik Ltd. (KET):

Kabra Extrusiontechnik (KET) is India's premier manufacturer & exporter of plastic extrusion machineries. KET is a part of renowned Kolsite Group having over 6 decades of experience, more than 15,000 installations and presence around 100+ countries in Americas, Middle East, Asia and Africa. KET enjoys leadership position in the extrusion market. KET constantly endeavours to offer better solutions to plastics processors across the globe. Kabra Extrusiontechnik has set benchmarks in plastics extrusion industry by modern R&D techniques and various processes to cater the market requirements.

Geon (erstwhile Battrixx) is the future technologies division of KET. It is dedicated to developing and producing green energy systems and solutions that will power the growth of India's transition into green energy storage and electric transportation. It is the largest chemistry agnostic battery pack manufacturer with a culture of continuous innovation through strong R&D capabilities. Geon provides real time data feedback loops to the OEMs. It has the capabilities to manufacture safe, optimum and regulatory compliant battery packs. Geon enjoys long term co-development partnerships with OEMs. The brand stands tall with state-of-the-art facilities for design, development and production in Chakan, Pune. The noble objectives are epitomised by the brand's flagship product – advanced lithium-ion battery packs and modules for e-vehicles.

For more information, please visit: <https://www.kolsite.com> and <https://www.battrixx.com>

For further details please get in touch with:

Daulat Jain

Chief Financial Officer

Email: daulat.jain@kolsitegroup.com

Phone: +91 22 2673 4822

Hiral Keniya | Vikash Verma | Yashvi Jain

Ernst & Young LLP

Email: hiral.keniya@in.ey.com | vikash.verma1@in.ey.com | yashvi.jain1@in.ey.com

Phone: +91 9029662801 | +91 9664009029 | +91 8905954390

DISCLAIMER: Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Kabra Extrusionstechnik Limited (KET) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.